

E-Filed on 12/30/09

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Rob Charles NV State Bar No. 006593
Email: RCharles@LRLaw.com
John Hinderaker AZ State Bar No. 018024
Email: JHinderaker@LRLaw.com
Marvin C. Ruth, State Bar No. 024220
EMail: MRuth@LRLaw.com
Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING OBJECTION OF THE
USACM LIQUIDATING TRUST TO
PROOF OF CLAIM NO. 10725-
01527 FILED BY CHRISTINE
MILLER**

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

PLEASE TAKE NOTICE that an Order Sustaining Objection of the USACM Liquidating Trust to Proof of Claim No. 10725-01527 filed by Christine Miller [DE 7859] was entered on the 29th day of December, 2009, a true and correct copy of which is attached hereto as Exhibit A.

RESPECTFULLY SUBMITTED December 30, 2009.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#018024)
Rob Charles
John Hinderaker (pro hac vice)
Marvin Ruth
Attorneys for USACM Liquidating Trust

Copy of the foregoing mailed by first class mail, postage prepaid U.S. Mail, on December 30, 2009 addressed to:

Christine E. Miller Revocable Trust
Christine Miller
Crown Court 2
Orinda CA 94563

Steve Miller
Trustee of the Christine E. Miller
Revocable Trust
7527 E. Pasaro Dr.
Scottsdale, AZ 85262

/s/ Leilani Lista
Leilani Lista
Lewis and Roca LLP